

GOH BAN HUAT BERHAD (1713-A)
CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE FIRST QUARTER ENDED 31 MARCH 2012

(The figures have not been audited)



	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 31/03/2012 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 31/03/2011 RM'000	CURRENT YEAR TO DATE 31/03/2012 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 31/03/2011 RM'000
Revenue	11,026	10,269	11,026	10,269
Cost of sales	(8,878)	(7,743)	(8,878)	(7,743)
Gross profit	2,148	2,526	2,148	2,526
GP margin	19.48%	24.60%	19.48%	24.60%
Other items of income				
Other income	330	362	330	362
Other items of expense				
Marketing & distribution	(939)	(1,457)	(939)	(1,457)
Administrative expenses	(1,544)	(1,317)	(1,544)	(1,317)
Other expenses	(191)	(108)	(191)	(108)
Profit / (loss) before tax	(196)	6	(196)	6
Income tax expense	-	-	-	-
Profit / (loss) net of tax	(196)	6	(196)	6
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive income / (loss)	(196)	6	(196)	6
Profit / (loss) attributable to:				
Owners of the parent	(196)	6	(196)	6
Total comprehensive income / (loss) attributable to:				
Owners of the parent	(196)	6	(196)	6
Earnings /(loss) per share attributable to owners of the parent (sen per share)				
Basic	(0.11)	0.00	(0.11)	0.00
Diluted	(0.10)	0.00	(0.10)	0.00

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Audited Financial Report for the year ended 31 December 2011.

GOH BAN HUAT BERHAD (1713-A)
CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 31 MARCH 2012

(The figures have not been audited)



	AS AT 31/03/2012 RM'000	AS AT 31/12/2011 RM'000	AS AT 1/01/2011 RM'000
ASSETS			
Non-Current Assets			
Property, plant and equipment	130,112	129,740	131,014
Investment property	400	400	400
Intangible assets	634	668	428
Land use rights	1,692	1,710	1,785
Other investments	56	56	56
Long term receivable	-	-	333
	<u>132,895</u>	<u>132,575</u>	<u>134,016</u>
Current Assets			
Inventories	10,938	10,835	9,054
Trade and other receivables	16,416	16,958	13,904
Income tax recoverable	115	104	191
Cash and bank balances	39,797	39,852	40,984
	<u>67,266</u>	<u>67,749</u>	<u>64,133</u>
Total Assets	<u>200,160</u>	<u>200,324</u>	<u>198,149</u>
EQUITIES AND LIABILITIES			
Equity Attributable To Owners Of The Parent			
Share capital	185,757	185,757	185,757
Share premium	16,359	16,359	16,359
Accumulated losses	(27,447)	(27,251)	(27,875)
Other reserves	15,816	15,816	15,816
Total Equity	<u>190,485</u>	<u>190,681</u>	<u>190,057</u>
Current Liabilities			
Trade and other payables	9,675	9,613	8,062
Tax payable	-	30	-
Total Liabilities	<u>9,675</u>	<u>9,643</u>	<u>8,062</u>
Non-Current Liabilities			
Deferred tax liabilities	-	-	30
	<u>-</u>	<u>-</u>	<u>30</u>
Total Liabilities	<u>9,675</u>	<u>9,643</u>	<u>8,092</u>
TOTAL EQUITY AND LIABILITIES	<u>200,160</u>	<u>200,324</u>	<u>198,149</u>
Net assets per share (RM)	1.03	1.03	1.02

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Report for the year ended 31 December 2011

GOH BAN HUAT BERHAD (1713-A)
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE FIRST
QUARTER ENDED 31 MARCH 2012

(The figures have not been audited)



	2012	2011
	3 months ended	3 months ended
	31 March	31 March
	RM'000	RM'000
Cash flow from operating activities		
(Loss)/Profit before tax	(196)	6
Adjustments for non-cash flow :-		
Non-cash items	(281)	839
Non-operating items	(311)	(290)
Gain on disposal of property, plant & equipment	-	(23)
Operating (loss) / profit before changes in working capital	<u>(788)</u>	<u>531</u>
Changes in working capital		
Net change in current assets	2,297	(1,605)
Net change in current liabilities	(856)	47
Net cash generated from / (used in) operations	<u>653</u>	<u>(1,026)</u>
Interest income from finance lease	6	12
Interest received	305	278
Tax paid	(10)	(12)
Net cash generated from / (used in) operating activities	<u>954</u>	<u>(748)</u>
Cash flow from investing activities		
Purchase of property, plant and equipment,	(1,009)	(353)
Proceeds from disposal of property, plant and equipment	-	49
Net cash used in investing activities	<u>(1,009)</u>	<u>(304)</u>
Cash flow from financing activities	-	-
Net change in cash & cash equivalents	<u>(55)</u>	<u>(1,052)</u>
Cash & cash equivalents at beginning of the period	<u>39,852</u>	<u>40,984</u>
Cash & cash equivalents at end of the period	<u><u>39,797</u></u>	<u><u>39,932</u></u>
Cash & cash equivalents comprise:		
Cash & bank balances	6,009	3,228
Fixed deposits with licensed banks	33,788	36,704
	<u><u>39,797</u></u>	<u><u>39,932</u></u>

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Report for the year ended 31 December 2011.

**GOH BAN HUAT BERHAD (1713-A)
CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE FIRST QUARTER ENDED 31 MARCH 2012**

(The figures have not been audited)



	←----- Non-distributable ----->			Attributable to owners of the Parent			-----> Non-distributable ----->		
	Total Equity RM'000	Share Capital RM'000	Share Premium RM'000	Distributable Accumulated Losses RM'000	Other Reserves RM'000	Capital Reserves RM'000	Warrant Reserves RM'000		
Opening balance at 1 January 2012	190,681	185,757	16,359	(27,251)	15,816	1,118	14,698		
Total comprehensive loss	(196)	-	-	(196)	-	-	-		
Closing balance at 31 March 2012	190,485	185,757	16,359	(27,447)	15,816	1,118	14,698		
Opening balance at 1 January 2011	190,057	185,757	16,359	(27,875)	15,816	1,118	14,698		
Total comprehensive income	6	-	-	6	-	-	-		
Closing balance at 31 March 2011	190,063	185,757	16,359	(27,869)	15,816	1,118	14,698		

The Condensed Consolidated Statements of Changes In Equity should be read in conjunction with the Audited Financial Report for the year ended 31 December 2011.